

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

FORT WORTH EMPLOYEES' RETIREMENT
FUND, On Behalf of Itself and All Others Similarly
Situated,

Plaintiff,

vs.

J.P. MORGAN CHASE & CO., et al.,
Defendants.

Civil Action No. 1:09-cv-03701-JPO-JCF

CLASS ACTION

PROOF OF CLAIM AND RELEASE FORM

I. GENERAL INSTRUCTIONS

1. To be potentially eligible to recover as a Class Member based on your claims in the action entitled *Fort Worth Employees' Retirement Fund v. J.P. Morgan Chase & Co., et al.*, No. 1:09-cv-03701-JPO-JCF (the "Action"), you must complete and, on page 6 hereof, sign this Proof of Claim and Release Form ("Proof of Claim Form"). If you fail to file a properly addressed (as set forth in paragraph 4 below) Proof of Claim Form, your claim may be rejected and you may be precluded from any recovery from the Net Settlement Fund created in connection with the proposed Settlement.

2. The capitalized and defined terms used herein shall have the meanings set forth in the Stipulation and Agreement of Settlement (the "Stipulation"), unless otherwise noted.

3. Submission of this Proof of Claim Form, however, does not assure that you will share in the proceeds of the Settlement of the Action.

4. YOU MUST MAIL YOUR COMPLETED AND SIGNED PROOF OF CLAIM POSTMARKED ON OR BEFORE **December 16, 2015**, ADDRESSED AS FOLLOWS:

JP Morgan RMBS Settlement
Claims Administrator
c/o Gilardi & Co. LLC
P.O. Box 8040
San Rafael, CA 94912-8040

5. If you are a Class Member and you do not timely request exclusion in connection with the proposed Settlement, you are bound by the terms of any judgment entered in the Action, including the releases provided therein, **WHETHER OR NOT YOU SUBMIT A PROOF OF CLAIM FORM.**

The Class is defined as all Persons who, prior to March 12, 2009, purchased or otherwise acquired any Certificates¹ in any of the Offerings.² Excluded from the Class are: (i) Defendants and the other Released Parties and any entity in which any Defendant has or had a controlling interest, except that affiliates and entities in which a Defendant has or had a controlling interest, other than Investment Vehicles (which are excluded only to the extent provided for in the definition of Investment Vehicles), are excluded from the Class only to the extent that such entities themselves had a proprietary (*i.e.*, for their own account) interest in the Certificates and not to the extent that they have held the Certificates in a fiduciary capacity or otherwise on behalf of any third-party client, account, fund, trust or employee benefit plan that otherwise falls within the definition of the Class; (ii) originators of any loans underlying the Certificates; and (iii) Persons that have separately asserted or pursued their claims against Defendants asserting claims arising from securities covered by the Class, including by filing individual actions or privately entering into confidential tolling or settlement agreements with Defendants, as such Persons are identified on Appendix 1 to the Stipulation (which shall remain confidential). Any Certificate purchaser or holder may call the Claims Administrator with questions as to whether or not that Certificate purchaser or holder is excluded. Also excluded from the Class are any Persons who exclude themselves by filing a valid request for exclusion in accordance with the requirements set forth in the Notice of Pendency of Class Action and Proposed Settlement and Settlement Hearing (the "Notice").

If you are NOT a Class Member (as defined in the Notice), DO NOT submit a Proof of Claim Form.

¹ "Certificates" means those Certificates listed (by CUSIP) on Table A to the Plan of Allocation, which is available on the Settlement website, www.JPMorganRMBSlitigation.com.

² "Offerings" means J.P. Morgan Alternative Loan Trust 2007-A2; J.P. Morgan Alternative Loan Trust 2007-S1; J.P. Morgan Mortgage Acquisition Trust 2007-CH3; J.P. Morgan Mortgage Acquisition Trust 2007-CH4; J.P. Morgan Mortgage Acquisition Trust 2007-CH5; J.P. Morgan Mortgage Trust 2007-A3; J.P. Morgan Mortgage Trust 2007-A4; J.P. Morgan Mortgage Trust 2007-S2; and J.P. Morgan Mortgage Trust 2007-S3.

II. CLAIMANT IDENTIFICATION

If you hold or held the Certificate(s) in your name, you are the beneficial purchaser as well as the record purchaser. If, however, you purchased the Certificate(s) but they were registered in the name of a third party, such as a nominee or brokerage firm, you are the beneficial purchaser and the third party is the record purchaser.

Use Part I of this form entitled "CLAIMANT IDENTIFICATION" to identify each purchaser of record ("nominee"), if different from the beneficial purchaser which forms the basis of this claim. THIS CLAIM MUST BE FILED BY THE ACTUAL BENEFICIAL PURCHASER(S) OR THE LEGAL REPRESENTATIVE OF SUCH PURCHASER(S) OF THE CERTIFICATE(S) UPON WHICH THIS CLAIM IS BASED.

All joint purchasers must sign the Proof of Claim Form. Executors, administrators, guardians, conservators, and trustees must complete and sign this claim on behalf of persons represented by them, and their authority must accompany this claim and their titles or capacities must be stated. The Social Security (or taxpayer identification) number and telephone number of the beneficial owner may be used in verifying the claim. Failure to provide the foregoing information could delay verification of your claim or result in rejection of the claim.

III. CLAIM FORM

Use Part II of the Proof of Claim Form, below, entitled "Schedule of Transactions in the Certificates" to supply all required details of your transaction(s) in the Certificates, including any information concerning the exchange of one class or classes of Certificates for another class or classes of Certificates. If you need more space to list your transactions, make a copy of the applicable page. Additional copies of the schedules can also be found on the Settlement website, www.JPMorganRMBSlitigation.com. Sign and print or type your name on each additional schedule.

On the schedules, provide all of the requested information with respect to **all** of your purchases, acquisitions and sales of the Certificates, whether such transactions resulted in a profit or a loss. You must provide **all** Certificate purchases/acquisitions that occurred prior to March 12, 2009 and **all** sales, exchanges or other dispositions of Certificates that occur up to the date of claim submission. Failure to report all such transactions may result in the rejection of your claim.

If any of your Certificates were exchanged, you must also complete and return a separate form entitled "Schedule of Exchanged Certificates" with your Proof of Claim Form submission. The form for exchanged Certificates can be found on the Case Documents tab of the Settlement website, www.JPMorganRMBSlitigation.com. You will need to provide the CUSIP for each Certificate exchanged, date of exchange, price, total purchase price and face value for each certificate received in the exchange.

List each transaction separately, and accurately, providing the month, day, and year for each.

Copies of broker confirmations or other documentation of your Certificates should be attached to your claim. Failure to provide this documentation could delay verification of your claim or result in rejection of your claim.

NOTICE REGARDING ELECTRONIC FILES: Certain claimants with large numbers of transactions may request, or may be requested, to submit information regarding their transactions in electronic files. All claimants **MUST** submit a manually signed paper Proof of Claim Form whether or not they also submit electronic copies. If you wish to file your claim electronically, you must contact the Claims Administrator at (877) 255-1145 to obtain the required file layout. No electronic files will be considered to have been properly submitted unless the Claims Administrator issues to the claimant a written acknowledgment of receipt and acceptance of electronically submitted data.

Official
Office
Use
Only



Must Be Postmarked
No Later Than
December 16, 2015

JPMRMBS

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

*Fort Worth Employees' Retirement
Fund v. J.P. Morgan Chase & Co., et al.
Civil Action No. 1:09-cv-03701-JPO-JCF*

PROOF OF CLAIM FORM AND RELEASE

Please Type or Print in the Boxes Below
Do NOT use Red Ink, Pencil, or Staples



PART I: CLAIMANT IDENTIFICATION

Last Name

M.I.

First Name

Last Name (Co-Beneficial Owner)

M.I.

First Name (Co-Beneficial Owner)

IRA Joint Tenancy Employee Individual Other _____

Company Name (Beneficial Owner - If Claimant is not an Individual) or Custodian Name if an IRA (specify)

Trustee/Asset Manager/Nominee/Record Owner's Name (If Different from Beneficial Owner Listed Above)

Account#/Fund# (Not Necessary for Individual Filers)

Social Security Number

or

Taxpayer Identification Number

Telephone Number (Primary Daytime)

Telephone Number (Alternate)

Email Address

MAILING INFORMATION

Address

Address

City

State

Zip Code

Foreign Province

Foreign Postal Code

Foreign Country Name/Abbreviation

FOR CLAIMS
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PART II. SCHEDULE OF TRANSACTIONS IN THE CERTIFICATES

For a complete list of J.P. Morgan Certificates and their CUSIPs, please see Table A which can be found on the Case Documents tab of the Settlement website, www.JPMorganRMBSlitigation.com. Please remember to attach copies of any relevant supporting documentation.

A. PURCHASES/ACQUISITIONS: List below all purchases and/or other acquisitions of the Certificates which occurred prior to March 12, 2009.

CUSIP	Purchase Date	
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	Was this Certificate exchanged?* <input type="radio"/> Y <input type="radio"/> N
Face Value	Price	Total Purchase Price (Excluding Commissions, Taxes and Fees)
\$ <input type="text"/>	<input type="text"/> . <input type="text"/>	\$ <input type="text"/> . <input type="text"/>

CUSIP	Purchase Date	
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	Was this Certificate exchanged?* <input type="radio"/> Y <input type="radio"/> N
Face Value	Price	Total Purchase Price (Excluding Commissions, Taxes and Fees)
\$ <input type="text"/>	<input type="text"/> . <input type="text"/>	\$ <input type="text"/> . <input type="text"/>

B. SALES: List below all sales, exchanges or other dispositions of the Certificates which occurred up to the Claim Submission Date. Do not include any payment of principal received as distributions ("paydowns") in this section.

CUSIP	Sale Date	
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	Was this Certificate exchanged?* <input type="radio"/> Y <input type="radio"/> N
Face Value	Price	Total Sale Price (Excluding Commissions, Taxes and Fees)
\$ <input type="text"/>	<input type="text"/> . <input type="text"/>	\$ <input type="text"/> . <input type="text"/>

CUSIP	Sale Date	
<input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	Was this Certificate exchanged?* <input type="radio"/> Y <input type="radio"/> N
Face Value	Price	Total Sale Price (Excluding Commissions, Taxes and Fees)
\$ <input type="text"/>	<input type="text"/> . <input type="text"/>	\$ <input type="text"/> . <input type="text"/>

C. UNSOLD CERTIFICATES: List below any unsold Certificates which you continued to own as of the Claim Submission Date.

Claim Submission Date	CUSIP	Face Value
<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/>
<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/>
<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>	\$ <input type="text"/>

***EXCHANGED CERTIFICATES:** If any of the Certificates listed above were exchanged, please complete and return a separate form entitled "Schedule of Exchanged Certificates," which can be found on the settlement website at www.JPMorganRMBSlitigation.com. You will need to provide the CUSIP for the Certificate exchanged, date of exchange, price, total purchase price, and face value for each certificate received in the exchange.

IF YOU NEED ADDITIONAL SPACE TO LIST YOUR PURCHASE AND SALE TRANSACTIONS OR UNSOLD CERTIFICATES, PLEASE PHOTOCOPY THIS PAGE. YOU CAN ALSO PRINT ADDITIONAL SCHEDULES FROM THE WEBSITE.

WRITE YOUR NAME ON EACH ADDITIONAL SCHEDULE AND FILL THIS CIRCLE:

YOU MUST READ AND SIGN THE RELEASE ON PAGE 6. FAILURE TO SIGN THE RELEASE MAY RESULT IN A DELAY IN PROCESSING OR THE REJECTION OF YOUR CLAIM.



IV. SUBMISSION TO JURISDICTION OF COURT AND ACKNOWLEDGMENTS

I (We) submit this Proof of Claim and Release under the terms of the Stipulation and Agreement of Settlement described in the Notice. I (We) also submit to the jurisdiction of the United States District Court for the Southern District of New York, with respect to my (our) claim as a Class Member and for purposes of enforcing the release set forth herein. I (We) further acknowledge that I am (we are) bound by and subject to the terms of any judgment that may be entered in the Action. I (We) agree to furnish additional information to the Claims Administrator to support this claim if requested to do so. I (We) have not submitted any other claim covering the same purchases or acquisitions of the Certificates and know of no other person having done so on my (our) behalf.

V. DEFINITIONS

1. "Class Member" or "Member of the Class" means a Person that is a member of the Class.
2. "Defendants" means J.P. Morgan Securities, Inc. (now known as J.P. Morgan Securities LLC), J.P. Morgan Acceptance Corporation I, Brian Bernard, Louis Schioppo Jr., Christine E. Cole, David M. Duzyk, William King, and Edwin F. McMichael.
3. "Effective Date" means the first day following the day on which the Settlement contemplated by the Stipulation shall become effective as set forth in ¶52 of the Stipulation.
4. "Order and Final Judgment" means the order(s) and final judgment(s) to be entered in this Action pursuant to ¶50 of the Stipulation substantially in the form of Exhibit B attached to the Stipulation.
5. "Released Claims" means any and all claims and causes of action of every nature and description, whether known or Unknown, whether arising under federal, state, common or foreign law, that relate to the purchase or other acquisition, ownership or disposition of the Certificates and that Lead Plaintiffs or any other Member of the Class (a) asserted in the Action, or (b) could have asserted in any forum that arise out of or are based upon the allegations, transactions, facts, matters or occurrences, or representations or omissions involved, set forth, or referred to in the Action. "Released Claims" shall not include: (i) claims to enforce the Stipulation; (ii) any direct claims (including contractual, statutory or tort claims) against the trustees, servicers or master servicers of the issuing trusts, except those claims against the Released Parties; (iii) any derivative claims (including contractual, statutory or tort claims) belonging to the issuing trusts; or (iv) any claims belonging to the trustees of the issuing trusts. Nothing herein shall be construed to suggest or imply that any such claims exist or have merit.
6. "Released Parties" means (a) the Defendants; and (b) the Defendants' current and former officers, directors, agents, parents, affiliates (including, but not limited to, former defendants JPMorgan Chase & Co. and J.P. Morgan Mortgage Acquisition Corp.), subsidiaries, successors, predecessors, assigns, assignees, employees, and attorneys, in their respective capacities as such.
7. "Released Parties' Claims" means any and all claims and causes of action of every nature and description, whether known or Unknown, whether arising under federal, state, common or foreign law, that arise out of or relate in any way to the institution, prosecution, or settlement of the claims against the Defendants in the Action, except for claims relating to the enforcement of the Settlement, against Plaintiffs, Plaintiffs' Counsel, or any other Class Member.
8. "Settlement" means the Stipulation and the settlement contained within the Stipulation.
9. "Stipulation" means the Stipulation and Agreement of Settlement.
10. "Unknown" claims means any and all Released Claims that Plaintiffs and/or any Class Member does not know or suspect to exist in his, her or its favor at the time of the release of the Released Parties, and any Released Parties' Claims that the Released Parties do not know or suspect to exist in his, her or its favor, which if known by him, her or it might have affected his, her or its settlement with and release of the Released Parties (or Plaintiffs, as appropriate), or might have affected his, her or its decision not to object to this Settlement or not exclude himself, herself or itself from the Class. With respect to any and all Released Claims and Released Parties' Claims, the parties stipulate and agree that, upon the Effective Date, Plaintiffs and Defendants shall expressly waive, and each Class Member and Released Party shall be deemed to have waived, and by operation of the Order and Final Judgment shall have expressly waived, to the fullest extent permitted by law, any and all provisions, rights and benefits conferred by Cal. Civ. Code §1542, and any law of any state or territory of the United States, or principle of common law, or the law of any foreign jurisdiction, that is similar, comparable or equivalent to Cal. Civ. Code §1542, which provides:

A general release does not extend to claims which the creditor does not know or suspect to exist in his or her favor at the time of executing the release, which if known by him or her must have materially affected his or her settlement with the debtor.

Plaintiffs and Class Members may hereafter discover facts in addition to or different from those which they know or believe to be true with respect to the subject matter of the Released Claims, but Plaintiffs shall expressly, and each Class Member, upon the Effective Date, shall be deemed to have, and by operation of the Order and Final Judgment shall have, fully, finally and forever settled and released any and all Released Claims, known or Unknown, suspected or unsuspected, contingent or non-contingent, whether or not concealed or hidden, which now exist, or heretofore have existed, upon any theory of law or equity now existing or coming into existence in the future, including conduct which is negligent, reckless, intentional, with or without malice, or a breach

of any duty, law or rule, without regard to the subsequent discovery or existence of such different or additional facts. Plaintiffs and Defendants acknowledge, and Class Members and Released Parties by law and operation of the Order and Final Judgment shall be deemed to have acknowledged, that the inclusion of "Unknown" claims in the definition of Released Claims and Released Parties' Claims was separately bargained for and was a material element of the Settlement.

VI. RELEASE

11. I (We) hereby acknowledge full and complete satisfaction of, and do hereby fully, finally, and forever settle, release, relinquish, dismiss, and discharge all of my (our) Released Claims, including Unknown claims (as described in the accompanying Notice), against each and all of the Released Parties, with prejudice, as of the Effective Date defined in the Stipulation.

12. This release shall be of no force or effect unless and until the Court approves the Stipulation and it becomes effective on the Effective Date.

13. I (We) hereby warrant and represent that I (we) have not assigned or transferred or purported to assign or transfer, voluntarily or involuntarily, any matter released pursuant to this release or any other part or portion thereof.

14. I (We) hereby warrant and represent that I (we) have included all requested information about all of my (our) transactions in the Certificates, as well as the Certificates held by me (us) as of the claim submission date.

15. I (We) hereby warrant and represent that I am (we are) not excluded from the Class, as defined in the Notice.

16. The number(s) shown on this form is (are) the correct SSN/TIN(s).

I (WE) DECLARE UNDER PENALTY OF PERJURY UNDER THE LAWS OF THE UNITED STATES OF AMERICA THAT ALL OF THE FOREGOING INFORMATION SUPPLIED ON THIS PROOF OF CLAIM AND RELEASE FORM BY THE UNDERSIGNED IS TRUE AND CORRECT..

Executed this _____ day of _____ in _____
(Month/Year) (City/State/Country)

(Sign your name here)

(Sign your name here)

(Type or print your name here)

(Type or print your name here)

(Capacity of person(s) signing, e.g.,
Beneficial Purchaser, Executor or Administrator)

(Capacity of person(s) signing, e.g.,
Beneficial Purchaser, Executor or Administrator)

ACCURATE CLAIMS PROCESSING TAKES A SIGNIFICANT AMOUNT OF TIME. THANK YOU FOR YOUR PATIENCE.

Reminder Checklist:

7. Please sign the above RELEASE AND ACKNOWLEDGMENT.
8. If this Proof of Claim is being made on behalf of joint claimants, then both must sign.
9. Remember to attach copies of supporting documentation, if available.
4. **Do not send** originals of Certificates as they will not be returned.
5. Keep a copy of your claim form and all supporting documentation for your records.

6. If you desire an acknowledgment of receipt of your Proof of Claim Form, please send it via USPS Certified Mail, Return Receipt Requested.
7. If you move, please send your new address via email to classact@gilardi.com or mail to:

JP Morgan RMBS Settlement
Claims Administrator
c/o Gilardi & Co. LLC
P.O. Box 8040
San Rafael, CA 94912-8040

8. **Do not use red pen or highlighter** on the Proof of Claim Form or supporting documentation.

**THIS PROOF OF CLAIM FORM AND RELEASE MUST BE POSTMARKED NO LATER THAN DECEMBER 16, 2015
AND MUST BE MAILED TO:**

JP Morgan RMBS Settlement
Claims Administrator
c/o Gilardi & Co. LLC
P.O. Box 8040
San Rafael, CA 94912-8040
www.JPMorganRMBSlitigation.com

